

**J.C. MITCHELL ELEMENTARY SCHOOL  
MODERNIZATION PROJECT  
PROJECT #0931-8336**

**HISTORY:**

06/25/03 Board Report **13D-4** for negotiated **Architectural Consultant Agreement** with **Zyscovich, Inc.**, in the amount of **\$857,960.00**  
 09/17/03 Board Report **13D-5** for an **Agreement** for **CM@Risk Services** and **Pre-Construction Fees** in the amount of **\$90,665.20** to **C.R. Klewin**  
 02/23/04 Board Item #1 for **Amendment #1** to the Agreement establishing the **GMP, Phase I Construction** in the amount of **\$729,575.63** to **C.R. Klewin**  
 05/24/04 Board Item #3 for an **Amendment** to the Agreement establishing the **GMP** in the amount of **\$16,470,310.00** to **C.R. Klewin**.  
 03/08/04 Notice-to-Proceed  
     565 Original Contract Days  
 09/30/05 Original Substantial Completion  
 10/30/05 Original Final Completion  
     6 Extensions to Date  
     117 Extension this item  
 02/01/06 Adjusted Substantial Completion  
 03/02/06 Adjusted Final Completion  
 03/02/06 Actual Final Completion

CO #	Board Item	Board Date	Dollar Amount	# Days	Additional Services	Estimated Construction Cost	Errors Omissions	Cause Code	Project Modifications
	12B-14	10/15/03						-	<b>Demolition of Buildings #1, #7, #8, and #12</b>
	Item #15	11/17/03			386,670.00			S	<b>Additional Architectural Services</b> to increase the facility by six additional classrooms, six additional ESE classrooms, expanded ESE auxiliary support space, reduction in area of Media Center and Multipurpose spaces, and the elimination of teacher planning spaces.
1	PM7	06/29/05	(40,000.00)					S	<b>CCD #1</b> - To reallocate contingency money from Contractors GMP to owners "other" account for moving expenses and testing.
1	PM7	06/29/05	(110,350.00)					S	<b>CCD #2</b> - To reallocate contingency money from Contractor's GMP to owner's "other" account to install an audio enhancement system.
1	PM4	08/17/05		6				C	weather.
	PM4	12/14/05						-	<b>Reduction of Retainage from 10% to 5%</b>
2	PM3	04/19/06	(212,478.03)					S	<b>COPR #1</b> - Credit for General Conditions (\$19,190.51), Credit for Insurance (\$12,241.22), Credit for Contingency (\$155,924.64), and Credit for Un-purchased Scopes (\$25,121.66)
2	PM3	04/19/06		117				-	<b>COPR #2</b> - A non-compensable time extension of 117 days.
	PM3	04/19/06						-	<b>Reduction of Retainage from 5% to 0%, and Final Payment Final</b>
		<b>TOTALS</b>	<b>(362,828.03)</b>	<b>123</b>	<b>386,670.00</b>			<b>0.00</b>	
		<b>ORIG SUM</b>	<b>17,290,550.83</b>		<b>857,960.00</b>				
		<b>REV SUM</b>	<b>16,927,722.80</b>		<b>1,244,630.00</b>				
		<b>% CO'S</b>	<b>-2.10%</b>		<b>45.07%</b>			<b>0.00%</b>	

<b>CODE LEGEND</b>	<b>DOLLAR AMOUNT</b>	<b>CODE %</b>	<b>CODE LEGEND</b>	<b>DOLLAR AMOUNT</b>	<b>CODE %</b>
A = Architect Suggested	\$0.00	0.00%	L = Liquidated Damages	\$0.00	0.00%
C = Contractor Suggested	\$0.00	0.00%	S = School District Requested	(362,828.03)	-2.10%
D = Design Omission	\$0.00	0.00%	U = Unforeseen Conditions	\$0.00	0.00%
E = Design Error	\$0.00	0.00%	Z = Outside Agency	\$0.00	0.00%

**PM3  
 J.C. MITCHELL ELEMENTARY SCHOOL  
 MODERNIZATION PROJECT  
 PROJECT #0931-8336  
 DEPARTMENT OF PROGRAM MANAGEMENT**

<b>Cost Category</b>	<b>Budget Amount</b>
Contractor Base	\$ 17,290,550.83
Project Modifications to date	\$ -150,350.00
Project Modifications this item	\$ -212,478.03
Less District Purchased Materials	\$ -3,617,798.29
Less Additional Tax Savings	\$ -30,566.89
<b>Adjusted Purchase Order</b>	<b>\$ 13,279,357.62</b>
Work Completed to Date	\$ 13,291,751.85
Less Categories not included in Retainage	\$ -1,470,739.45
<b>Work for which retainage is withheld</b>	<b>\$ 11,821,012.40</b>
Current Retainage (approximately 5%)	\$ 591,050.62
Reduction of Retainage (this item)	\$ -591,050.62
<b>Remaining Retainage (0%)</b>	<b>\$ 0.00</b>

<b>FINANCIAL IMPACT</b>
-------------------------

The financial impact to the Project's Budget is a credit of (\$212,478.03).
---



**OFFICE OF DIVERSITY IN BUSINESS PRACTICES**  
**3300 FOREST HILL BLVD., A-106**  
**WEST PALM BEACH, FLORIDA 33406-5813**  
**(561) 434-8508 Telephone**  
**(561) 434-7405 Fax**

**Board Report**  
**19-Apr-06**

PROJECT NAME	PERCENTAGE OF PROJECT COMPLETED	CONTRACTORS NAME	M/WBE FIRM'S NAME	M/WBE STATUS	M/WBE WORK DESCRIPTION	M/WBE FIRM PARTICIPATION PERCENTAGE BASED ON DRAWN AMOUNT:
						\$13,148,832.80
J.C Mitchell Elementary School	100%	C.R. Klewin	Lebolo Construction	Hispanic	Construction Management	0.08%
			Trinity Management	White Female	Concrete	9.30%
			Miles Enterprises	African American	Finishes	2.10%
			Lace Food Services	Hispanic	Food Services	2.30%
			Sol-A-Trol	Hispanic	Windows	1.90%
			D&D Quality	Hispanic	Drywall	10.00%
			Francis Engineering	African American	Fire Protection	1.10%
				<b>Total MWBE Percentage Participation</b>		<b>26.78%</b>

Approved By: 

Date: 9-Mar-06

**Palm Beach County School District  
Department of Program Management**

Thomas E. Johns  
Director of Program Management  
3300 Forest Hill Blvd., Suite C-331  
West Palm Beach, FL 33406  
Phone: 434-8867 Fax: 434-8461  
email: johnst@palmbeach.k12.fl.us

**MEMORANDUM**

**DATE:** 03/06/06  
**TO:** Joseph Sanches, Chief of Facilities Management  
**FROM:** Martin Mets, Director of Maintenance & Plant Operations  
Thomas Hogarth, Director of the Building Department  
Thomas Johns, Director of Program Management

**SUBJECT:** Approval of Final Payment

**Project Name:** J.C. Mitchell Elementary - Modernization **Project No.:** 0931-8336

Please be advised that the above-referenced project has been completed. We recommend the contract be closed and final payment be made.

**Maintenance and Plant Operations:** All punch list items identified by Maintenance and Plant Operations (MP&O) staff have been completed to our satisfaction for the contract or phase of the contract for which final payment is now being sought. M&PO staff has received the necessary training and received a copy of the "as-built" drawings, warranties and operation and maintenance manuals.

Martin A. Mets  
Print Name

[Signature] 3/6/06  
Signature Date

**Building Department:** All Building Code-related items and District Design criteria have been completed and the Building Department has issued a final Certificate of Occupancy for all permitted buildings and exterior work included in the contract or phase of the contract for which final payment is now being sought.

THOMAS HOGARTH  
Print Name

[Signature] 3/6/06  
Signature Date

**Program Management:** All work including all punch list items and training have been completed and all required close-out documents including, but not limited to, "as-built" drawings, operation and maintenance manuals, testing and balancing reports, final lien waivers, warranties and the release of surety have been properly submitted for the contract or phase of the contract for which final payment is now being sought. To my knowledge there are no outstanding claims either by the contractor or the subcontractors against the School District or the School District against the contractor or his subcontractors.

Thomas Johns  
Print Name

[Signature] 3/6/06  
Signature Date

**Attachments:** Certificate of Final Inspection (OEF 209)  
Certificate of Occupancy  
**Initiated By:** DCV